ANDERS

CPAs + ADVISORS

ANDERS EXIT PLANNING SERVICES

POSITIONING YOUR COMPANY FOR WHAT'S NEXT

Whether building your business to sell or to leave a lasting legacy, at some point you will ask "*what do I want to do next?*"

From startup businesses to multi-generational companies, each owner has a unique need for value planning to ensure personal and financial readiness for the next stage of life - whether a new business venture or retirement.

CONTINUOUS BENEFITS OF EXIT PLANNING

Exit planning is an ongoing process that should begin long before exiting your business to reap continuous benefits. If you think of it, you really spend your entire business cycle planning to exit in one way or another. Exit planning can help:

- Control how and when to exit your business
- Minimize taxes to put more money in your pocket
- Implement strategic options to choose from during any life event
- Maximize value during good and bad economic times
- Create peace of mind knowing your future is secure

It pushes the team to be the best-in-class business and will serve the owner as a contingency plan. Non-solicited offers do happen, so it is important that your business is prepared when an opportunity arises.

EXIT PLANNING SERVICES

The Anders group of Certified Exit Planning Advisors use a proven team process that focuses on value growth and the alignment of your business, personal and financial goals. Our Exit Planning services include:

- Exit and Succession Plans
- Business Owner Contingency Plans
- Business Valuations
- Keep or Sell Testing
- Value Drivers Analysis
- Profit Building Analysis
- Due Diligence for Buyers and Sellers
- Post Sale Transition Planning
- Tax and Estate Planning for Exiting Owners
- Personal Financial Planning
- Risk Management/ Insurance Planning
- Wealth Transfer Planning

Unlock the wealth of your company.

A successful exit strategy can increase annual income and the value of the enterprise.

Partnering with an experienced professional services firm is important to a successful transition. Our group of Certified Exit Planning Advisors can help unlock the wealth in your company and prepare for what's next.

To learn more about our services or arrange a meeting with our team, please contact:

Brent E. McClure, CPA, MBA, CEPA, 314-655-0153, bmcclure@anderscpa.com
Derek A. Barnard, CPA, CEPA, 314-655-5513, dbarnard@anderscpa.com

www.anderscpa.com | (314) 655-5500