

NOT-FOR-PROFIT

**PROTECT ALL THAT
YOU VALUE.**



ANDERS

CPAs + ADVISORS | NOT-FOR-PROFIT

PROTECTING VALUE FOR OUR COMMUNITY'S HARDEST-WORKING ORGANIZATIONS.

Your not-for-profit organization brings tremendous value to our community – and the Anders team is committed to protecting that value. We believe that starts with giving you the information and guidance you need to navigate the complex regulatory, financial, operational and tax-related issues unique to organizations like yours.

Our firsthand knowledge of not-for-profits will keep you in line with the ever-changing accounting standards, tax laws, reporting requirements and other regulations.

Along the way, we'll help you maintain an edge in the competition for funds while providing the budgeting and administrative consulting you'll need to make the most of every dollar.

It's the kind of guidance you'll need to develop long-term strategies that will build confidence among your supporters – and allow you to focus on fulfilling your mission.

WHAT WE CAN DO FOR YOU

We've helped not-for-profit organizations tackle their most pressing financial and operational challenges. Our goal is to free you to focus on setting and achieving your goals while we take care of everything else, from establishing and maintaining tax exempt status to fundraising, accounting and technology consulting.

We have assembled a team that is exclusively focused on not-for-profit organizations, so whenever you call Anders, no matter who reach, you'll talk to someone who is qualified to answer your questions.

Our key services Include:

Tax Planning and Advisory

- Goal Setting and Strategic Plan Development
- Audits, Reviews and Compilations of Financial Statements
- Fundraising and Budgeting
- Improving Administrative Efficiencies
- Omb Circular A-133 Audits
- Agreed-Upon Procedures Engagements
- Consultation and Preparation for Tax Exempt Applications
- Sales, Payroll, Property and Other Taxes
- Tax Preparation of Forms 990, 990-PF and 990-T, UBIT and Forms 1023/1024
- Board Fiduciary Responsibilities
- Internal Controls Assessments
- Policy Development
- Budget and Cash Flow Planning
- Financial Outsourcing
- Governance Services
- Technology Assessments



Anders helps you maintain confidence among your supporters.

We've worked with more than 100 not-for-profit organizations, including:

- Disadvantaged Communities
- Minority-owned Business Incubators
- Foundations
- Professional and Trade Associations
- Membership Organizations
- Educational Institutions
- Religious Organizations
- Social and Civic Service
- Arts
- Health Care

EXPERTISE IN ACTION

We've helped not-for-profit organizations like yours handle a wide range of issues. A few examples:

IMPROVED PLEDGE PROCESSING SYSTEM

A large not-for-profit client asked us to help them evaluate their key controls and procedures. We walked through transactions, talked to key stakeholders and conducted detailed tests of relevant information and activity. We then met with management to suggest improvements and time-saving ideas, which led to stronger internal controls and a more efficient pledge process.

STREAMLINED OPERATIONS AND DONATIONS

We designed and implemented a new SharePoint platform for a not-for-profit organization to assist with operations, donations and content management.

UNCOVERED AND CORRECTED FRAUD

A large religious not-for-profit organization asked us to review their internal controls after fraud was uncovered. Our recommendations helped them renew confidence among their supporters.

*Member of The American Institute of Certified Public Accountants
Government Audit Quality Center*

**MOVE TOWARD YOUR
BIGGEST GOALS TODAY.**



See how we're always working to help your organization reach its goals. Contact the Anders team to learn more.

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Anders. Always On.

Anders is a CPA and advisory firm serving privately held companies and high net worth individuals. We free our clients to do more in their professional and personal lives with a combination of traditional and consultative accounting services.

WE'RE PROVEN.

Our extensive experience means we know what works for you – and we have the expertise to help you make smart financial decisions every day.

WE'RE AUTHORITATIVE.

Our multidisciplinary, industry-focused teams deliver the inside perspective you need to balance even the most complex financial situations.

WE'RE CONSULTATIVE.

We reach beyond traditional CPA services, providing integrated financial and business advisory services that deliver measurable results.

AND WE'RE TRUSTED.

We build close relationships with you, driving stronger, more informed recommendations you can trust.

